



LEGACY SOCIETY

Fourth Presbyterian Church

CONFIDENTIAL BEQUEST COMMITMENT FORM

All information indicated below is considered confidential and is only used to track current and potential legacy and planned gifts to Fourth Presbyterian Church. We recognize that this gift is subject to change depending on personal and economic circumstances. This form and the information provided does not qualify as a legally binding pledge.

I/We wish to leave a legacy gift to the Fourth Presbyterian Church of Chicago.

Name

Primary Phone

Address

Email

City, State Zip

I/We intend to leave:

- ☐ \$_____ to Fourth Presbyterian Church for charitable purposes.
- ☐ _____% of my estate assets to Fourth Presbyterian Church for charitable purposes.
Estimated value \$_____ (if known)
- ☐ I do not wish to disclose an amount at this time.

Sharing this information qualifies you to be a member of the Legacy Society of the Fourth Presbyterian Church of Chicago. Membership is not mandatory and can be anonymous. You do not need to disclose the amount of your legacy to qualify for membership in the Legacy Society.

- ☐ Yes, you have my/our permission to include my/our name(s) in the published lists recognizing Legacy Society members.

Please list my/our name(s) for recognition purposes as follows: _____

- ☐ No, I wish that my/our charitable bequest remain anonymous.

Signature(s)

Date

Signature(s)

Date

Please share a copy of this form with your estate planning attorney and/or executor(s) and provide us with contact information. The Fourth Presbyterian Church of Chicago is a charitable organization under Section 501(c)(3) of the Internal Revenue Service Code and is exempt from federal income taxation. The tax identification number of Fourth Presbyterian Church is 36-2167080.

Contact information for Estate Planning Attorney or Executor(s) of will:

Name

Primary Phone

Email

To discuss further and for any questions, please contact Stuart Barnes Jamieson, Major and Planned Giving Officer, sjamieson@fourthchurch.org, 312.640.2578.

Please return the completed form to:
Fourth Presbyterian Church
ATTN: Stuart Barnes Jamieson
126 E. Chestnut St.
Chicago, IL 60611